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DATE: April 26, 2002

FILE: 11564.0028.NPUS02

TO: Office of Initial Patent Examination

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Pursuant to filing instructions received from Preston Wallace, an employee in the OIPE, attached is the declaration to be filed in response to a Notice to File Missing Parts which was issued by the PTO on February 27, 2002 but was never received by the undersigned attorney. Serial No. 10/055,818; filed 10/24/01; entitled "UPS Cabinet and Method of Assembly." Please charge any necessary fees to our firm deposit account No. 01-2508/11564.0028.NPUS02. Please also confirm by return facsimile (713.787.1440) that this filing has been accepted. Thank you.

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